Week of July 1, 2019 Market Notes

	DJIA	DIA	Nasdaq	QQQ	
11/8/16	18,332		5,193		New President elected
Dec 20	22,858	229	6,528	153	Sold DIA, QQQ
Jan 10	23,909	240	6,905	161	Bought DIA, QQQ
May 15	25,648	257	7,822	183	Sold DIA, QQQ
May 29	25,126	251	7,547	176	Bought DIA, QQQ
July 8	26,806	268	8,098	189	

Markets seem to be discounting the election results. Not because it likes Trump, but because it likes his policies. Or, more to the point: hate the Democratic policies: huge new Federal programs, higher taxes, more regulation, federal aid for undocumented immigrants and the view of unemployment (low). Some of the Demo candidates are so business unfriendly, indeed Warren seems to be running against capitalism. #howtoelect a republican

July 9: Stats: May JOLTS Earnings: Pepsico, Helen of Troy, Lindsay, WD-40

July 10: Stats May Wholesale Trade Earnings:

July 11: Stats: June CPI June Treasury Budget Earnings:

July 12: Stats: June PPI, June Nonfarm Payroll Earnings:

The job openings and labor turnover survey (JOLTS) is a survey done by the United States <u>Bureau of Labor Statistics</u> to help measure job vacancies. It collects data from employers including retailers, manufacturers and different offices each month. Respondents to the survey answer quantitative and qualitative questions about their businesses' employment, job openings, recruitment, hires and separations. The job openings and labor turnover survey data is published monthly and organized by region and industry.

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